

New Account Signup

Most of our customers **do not** have an existing Salesforce implementation and will use the AdvoLogix signup process described here. If your firm has a Salesforce implementation and would like to implement AdvoLogix, then you will need to follow the instructions found here: [Installing AdvoLogix into an Existing Salesforce Organization](#).

Directions for Creating a New Organization

You will receive an email with instructions on completing the next step. This is email is to set your expectations and take the guess work out of the process. Next, you will receive a second email with the subject '*Initial Your New AdvoLogix Account*'. The email will look similar to the image below. Per the instructions sent in the first email, select the '*completing this signup form*' link.

Initialize Your New AdvoLogix Account

 **AdvoLogix Support**
to patty.johnson@lawoffice.com ▾

Dear Patty,

Thank you for your commitment to AdvoLogix. Detailed instructions for starting your new AdvoLogix system can be found [in our Application Guide](#) and are summarized in steps 1 through 3 below.

1. Initialize your new system by [completing this signup form](#).
2. Check your inbox for an email from AdvoLogix, click on the link and you will be directed to set your password and login for the first time.
3. Review the [Quick Start](#) section of the AdvoLogix Application Guide.

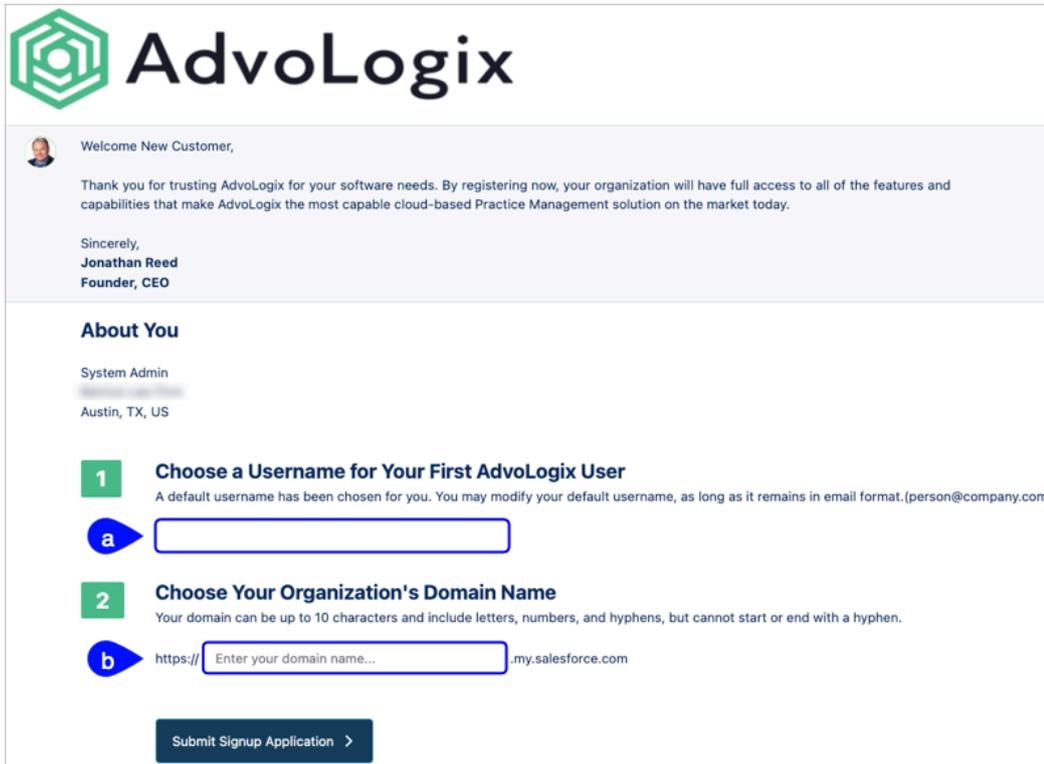
You are now ready to embrace the platform. AdvoLogix is 100% native Force.com and as such you are now using one of the most secure platforms in the world. Your data and application reside on the same Force.com platform that is in use by over half of the Fortune 100. Visit trust.salesforce.com for more information.

Should you require additional assistance please contact our technical support department at support@advologix.com or reach out to me directly.

 **AdvoLogix**

Complete the Signup Application

- a. This will be your username for this org.
- b. This will be your [My Domain](#) name.



The screenshot shows the AdvoLogix signup application form. At the top is the AdvoLogix logo. Below it is a welcome message from Jonathan Reed, Founder, CEO. The form is titled "About You" and includes a "System Admin" field with a redacted name and "Austin, TX, US" as the location. There are two main steps: 1. "Choose a Username for Your First AdvoLogix User" with a text input field and a blue arrow labeled 'a' pointing to it. 2. "Choose Your Organization's Domain Name" with a text input field containing "https:// Enter your domain name... .my.salesforce.com" and a blue arrow labeled 'b' pointing to it. A "Submit Signup Application" button is at the bottom.

Once you select *Submit Signup Application*, you will receive an email from Salesforce to sign in with your new username. Please sign out of any other orgs you may be logged into in the browser you are using **before** you select the link to sign in.



If you are unable to create your password, do **NOT** try to reset it. Please contact support@advologix.com for assistance.